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OF COUNSEL LRBAN A LESTER

RECORDATION NO. 27956

JUN 01 709 -800 A

June 1, 2009

SURFACE TRANSPORTATION BOARD

Anne K. Quinlan, Esquire Acting Secretary Surface Transportation Board 395 E Street, S.W. Washington, D.C. 20423-0001

Re: ICX No. 1395-006

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Lease (ICX No. 1395-006), dated as of March 31, 2009, a primary document as defined in the Board's Rules for the Recordation of Documents.

The names and addresses of the parties to the enclosed document are:

Lessor: ICX Corporation

71 S. Wacker Drive, 28th Floor

Chicago, IL 60606

Lessee: BNSF Railway Company

2500 Lou Menk Drive Fort Worth, TX 76131 Anne K. Quinlan, Esquire June 1, 2009 Page 2

A description of the railroad equipment covered by the enclosed document is:

4 pieces of maintenance of way equipment: 2 John Deere TC-120C Tie Cranes S/N FF120CX034452 and FF120CX034459, Superior Sales DSD5201 Dual Side Dump Reclaim Cart S/N DSD01042 and Harsco 6700 Production Switch Tamper with Jupiter S/N 153274.

A short summary of the document to appear in the index is:

Memorandum of Lease (ICX No. 1395-006).

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/sem Enclosures

RECORDATION NO. 27956 FLED

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MEMORANDUM OF LEASE

SURFACE TRANSPORTATION BOARD

(ICX - No. 1395)

This Mcmorandum of Lease is entered into as of March 31, 2009, by and between ICX Corporation, an Ohio corporation having its principal place of business at 71 S. Wacker Drive, 28th Floor, Chicago, IL 60606 ("Lessor") and BNSF Railway Company, a Delaware corporation having its principal place of business at 2650 Lou Menk Drive, Fort Worth, TX 76131 ("Lessee").

Lessor and Lessee have entered into Master Lease Agreement No. 1395, effective April 20, 2004 (as amended, supplemented or otherwise modified from time to time, the "Master Lease"). Pursuant to the Master Lease, Lessor and Lessee may enter into one or more Equipment Schedules from time to time that are identified as being pursuant to the Master Lease and incorporate by reference the terms and conditions of the Master Lease (each, as amended, supplemented or otherwise modified from time to time. an "Equipment Schedule").

Lessor and Lessee have entered into the Equipment Schedule described on the attached Exhibit A, which is incorporated herein by this reference, pursuant to which Lessor will lease the property described on Exhibit A (the "Equipment") to Lessee for the initial term described on Exhibit A.

IN WITNESS WHEREOF, the parties have executed this Memorandum of Lease as of the day and year first written above.

| ICX C | URPURATION, Lessor |
|--------|--|
| Ву | unel Milly |
| Name _ | . 0 |
| Title | Michael O'Malley Senior Vice President |
| BNSF | RAHAWAY COMPANY, Lessee |
| Ву | Stood Collans |
| Name_ | L. Steven Vollmer General Director - Finance |
| Title | |

| State of _ LL) |
|--|
| State of) State of) County of) |
| BEFORE ME, a Notary Public in and for said County and State, personally appeared ICX Corporation, an Ohio corporation (the "Corporation"), by Muchael O' Malley, its SVP, who acknowledged that he signed the foregoing Memorandum of Lease and that the same is his free act and deed, individually and as an officer of the Corporation, and the free act and deed of the Corporation. |
| IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal at Chicago, Illinois, this 31 day of March, 2009. |
| SARAH SANCHEZ OFFICIAL SEAL Notery Public. State of Illinois My Commission Expires March 20, 2012 |

| State of Texas |) | SS: |
|-------------------|---|-----|
| County of Tarrant |) | |

BEFORE ME, a Notary Public in and for said County and State, personally appeared BNSF Railway Company, a Delaware corporation (the "Corporation"), by L. Steven Volumer, its General Divertor—Transce, who acknowledged that he signed the foregoing Memorandum of Lease and that the same is his free act and deed, individually and as an officer of the Corporation, and the free act and deed of the Corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal at Fort Worth, Texas, this 30 day of March, 2009.

BETH K. VENTIMIGLIA
Notary Public, State of Texas
My Commission Expiras
June 13, 2012

EXHIBIT A to MEMORANDUM OF LEASE

- 1. Equipment Schedule: Equipment Schedule No. 006.
- 2. <u>Initial Term</u>: The Initial Term of Equipment Schedule No. 006 is 84 months commencing as of October 1, 2004.
- 3. <u>Equipment</u>: 'The Equipment covered by Equipment Schedule No. 006 consists of the following described property together with all additions, attachments, accessories and accessions thereto, whether or not furnished by the supplier of the Equipment, any and all substitutions, replacements or exchanges therefor and any and all proceeds (including insurance proceeds) of the foregoing:

| Qty | Mfg | Model | Description | Serial Number | BNSF# |
|-----|----------------|---------|---------------------------------------|---------------|----------|
| 1 | John Deere | TC-120C | Tie Crane | FF120CX034452 | X6000231 |
| 1 | John Deere | TC-120C | Tie Crane | FF120CX034459 | X6000232 |
| 1 | Superior Sales | DSD5201 | Dual Side Dump Reclaim Cart | DSD01042 | X8700026 |
| Ĺ | Harsco | 6700 | Production Switch Tamper with Jupiter | 153274 | X5400426 |

CERTIFICATION

| I, Robert W. Alvord, attorney licensed to practice | in the State of New York and the |
|---|--|
| District of Columbia, do hereby certify under pena | alty of perjury that I have compared the |
| attached copy with the original thereof and have t | found the copy to be complete and |
| identical in all respects to the original document. | |
| - | Ceffen 5 |
| Dated: 6/1/09 | |

Dated: 6/1/09

Robert W. Alvord